

E-Filed August 31, 2006

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 USA Capital Diversified Trust Deed Fund, LLC*

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

**NOTICE OF HEARING OF (1)  
 ORRICK, HERRINGTON &  
 SUTCLIFFE LLP'S FIRST INTERIM  
 FEE APPLICATION (JUNE 1, 2006 –  
 JULY 31, 2006; AND (2) FIRST  
 INTERIM FEE APPLICATION OF  
 BECKLEY SINGLETON, CHTD.  
 FOR THE PERIOD FROM JUNE 9,  
 2006 THROUGH JULY 31, 2006**

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**Hearing Date: September 28, 2006  
 Hearing Time: 9:30 a.m.**

Affects:  
☐ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

1 NOTICE IS HEREBY GIVEN that, Orrick, Herrington & Sutcliffe LLP ("Orrick"), counsel  
 2 for the Official Committee of Equity Holders of USA Capital Diversified Trust Deed Fund, LLC  
 3 (the "Committee"), filed its First Interim Fee Application ("Orrick Application") seeking an order  
 4 from the Court (1) allowing Orrick's professional fees in the amount of \$467,794.50 and expenses  
 5 incurred in the amount of \$8,173.54 for the period of June 1, 2006 through July 31, 2006  
 6 ("Application Period"); and (2) authorizing debtor USA Capital Diversified Trust Deed Fund, LLC  
 7 ("DTDF") to pay such amounts upon entry of an order approving the Application.

8 NOTICE IS FURTHER GIVEN that, Beckley Singleton, Chtd. ("Beckley"), Nevada counsel  
 9 for the Official Committee of Equity Holders of USA Capital Diversified Trust Deed Fund, LLC  
 10 (the "Committee"), as appointed by the Office of the United States Trustee (the "UST"), filed its first  
 11 interim fee application (the "Beckley Application"). Beckley seeks allowance and payment of  
 12 interim compensation for fees in the amount of \$74,332.00 for professional services rendered plus  
 13 reimbursement of expenses in the amount of \$7,917.04, for the period from June 9, 2006 through  
 14 July 31, 2006 (the "First Application Period"), for a total award of \$82,249.04 (the "Requested  
 15 Compensation").<sup>1</sup> A copy of the Orrick Application and the Beckley Application may be obtained at  
 16 the bankruptcy court's website at <http://www.nvb.uscourts.gov/> or by contacting Beckley Singleton,  
 17 Chtd. at (702) 385-3373.

18 Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

19 Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service  
 20 must be completed on the movant no later than fifteen (15) days after the  
 21 motion is served except as provided by LR 3007(b) and LR 9006. If the  
 22 hearing has been set on less than fifteen (15) days' notice, the opposition must  
 23 be filed no later than five (5) business days before the hearing, unless the  
 court orders otherwise. The opposition must set forth all relevant facts and  
 any relevant legal authority. An opposition must be supported by affidavits or  
 declarations that conform to the provisions of subsection (c) of this rule."

24 If you object to the relief requested, you *must* file a WRITTEN response to this pleading with  
 25 the court. You *must* also serve your written response on the person who sent you this notice.

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 27  
 28 <sup>1</sup> The Diversified Trust Deed Fund Committee and Beckley have reserved the right to seek compensation in the  
 other debtors' bankruptcy cases captioned above, pursuant to Sections 503(b)(3) and (4) of the Bankruptcy Code, at such  
 time in the future that they deem appropriate.

1 If you do not file a written response with the court, or if you do not serve your written  
2 response on the person who sent you this notice, then:

- 3 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 4 • The court may *rule against you* without formally calling the matter at the hearing.

5 NOTICE IS FURTHER GIVEN that the hearing on said Application will be held before a  
6 United States Bankruptcy Judge, in courtroom No. 1 at 300 Las Vegas Blvd. South, Las Vegas,  
7 Nevada on **September 28, 2006** at the hour of **9:30 a.m.**

8 Dated this 31st day of August 2006.

9 BECKLEY SINGLETON, CHTD.

10 By: /s/Anne M. Loraditch

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19 *Equity Security Holders of USA Capital*  
20 *Diversified Trust Deed Fund, LLC*  
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